

Name of the Corporate Debtor: M/s Magnifico Minerals Private Limited; Date of Commencement of CIRP: 07.08.2024; List of Creditors as on: 28.11.2025																	
Annexure-3																	
Summary of List of Secured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C																	
Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed (Rs.)	Date of admission/update	Amount of claim admitted (Rs.)											
1	Prudent ARC Limited (Assigned from Central Bank of India)	Secured Creditor (FC)	05.09.2024	1,664,978,620	20.09.2024	1,664,978,620	No	29.19	-	-	Annexure-A	-	-	-	-	-	Debt assigned vide assignment Agreement dated 27.11.2025
2	Prudent ARC Limited (Assigned from State Bank of India)	Secured Creditor (FC)	06.09.2024	889,880,705	20.09.2024	889,880,705	No	15.62	-	-	Annexure-A	-	-	-	-	-	Debt assigned vide assignment Agreement dated 26.02.2025
3	Prudent ARC Limited (Assigned from Union Bank of India)	Secured Creditor (FC)	07.09.2024	281,785,076	20.09.2024	281,785,076	No	4.95	-	-	Annexure-A	-	-	-	-	-	Debt assigned vide Assignment Agreement dated
4	Prudent ARC Limited (Assigned from Bank of Baroda)	Secured Creditor (FC)	10.09.2024	1,455,383,453	20.09.2024	1,455,383,453	No	25.52	-	-	Annexure-A	-	-	-	-	-	Debt assigned vide assignment Agreement dated 27.11.2025
5	Prudent ARC Limited (Assigned from Bank of India)	Secured Creditor (FC)	13.09.2024	1,410,996,918	20.09.2024	1,410,996,918	No	24.74	-	-	Annexure-A	-	-	-	-	-	Debt assigned vide Assignment Agreement dated 19.07.2025
	Total (A)			5,703,024,772		5,703,024,772		100.02					0	0	-		



Security Interest

a) Primary Security:

- The whole of the Current Assets of the Corporate Debtor namely, stocks in trade, Stores and Spares not relating to Plant and Machinery (Consumable stores and Spares), Packing Materials, Bills Receivable and book Debts and all other movables, both present and future whether now lying loose or in cases or which are now lying or stores in or about or shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stores or be in or about of the Borrower's factories, premises and Godowns situated at Various places in Delhi in the State of Delhi or wherever else the same may be or be held by and party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery, howsoever and whosoever in the possession of the Borrower and either by way of substitution or addition. On Ist pari-passu amongst all the lender banks for the working capital facility consortium. (As per the working capital facilities granted Under Consortium)
- Pledge of TDR for WC Non-Fund based limit.

b) Third Party Collateral:

- Property situated at Khata no. 00192, 00249, 00251 & 00042, Khasra no. 190, 32,166 & 167, Village Fhaityabad Nithora Pargana, Loni tehsil, Dist. Ghaziabad UP owned by M/s World Window Exim Pvt Ltd-group concern
- Property situated at Khata no. 00535 & 00536, Khasra no. 1577, 1578 & 1579, Village Loni (Chakbandi Area), Pargana Loni, Tehsil & Dist Ghaziabad UP owned by M/s World Window Estate Pvt Ltd-group concern

c) Personal Guarantee:

Name of Personal Guarantors:

1. Mr. Piyush Goyal
2. M/s. World Window Exim Pvt Ltd
3. M/s. World Window Estate Pvt Ltd
4. M/s. Dharitrimaa Urja Pvt. Ltd.

